

Middle East Lighting Fixtures Market (2021- 2027)

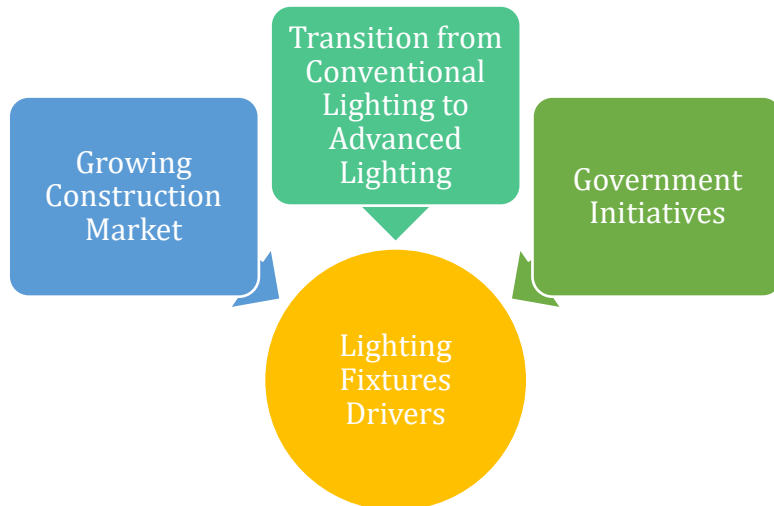
light
MIDDLE EAST



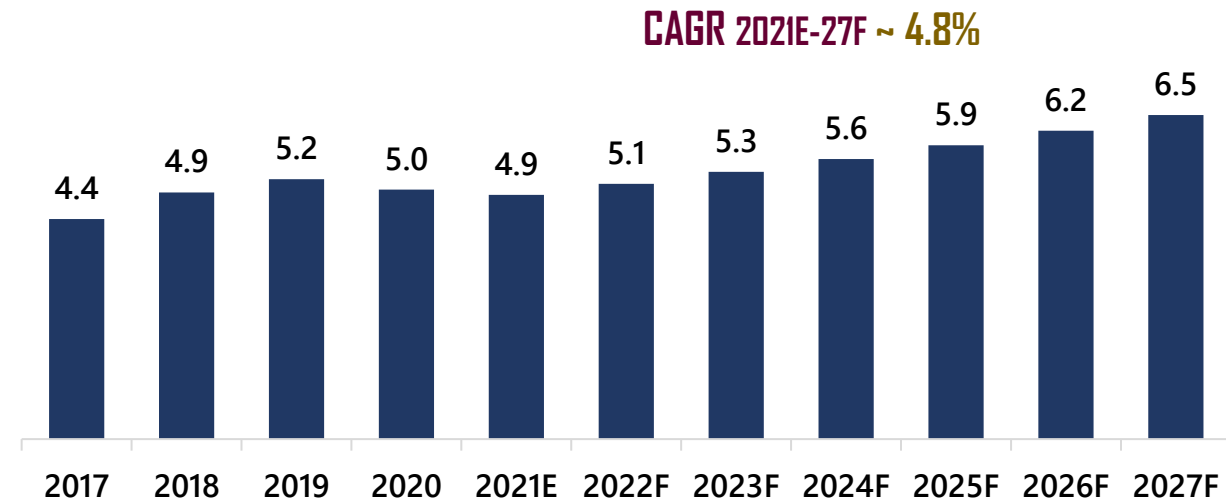
Middle East Lighting Fixtures Market Overview

Middle East Lighting Fixtures Market Revenues

- Surging investment in infrastructure projects in the residential and commercial sector along with government measures to promote the installation of energy-efficient lights has fueled the growth of lighting fixtures market in the Middle East region.
- Further, government plans to expand the non-oil sector in the region would boost the construction activities in the commercial and industrial sector thereby boosting the demand for lighting fixtures in the countries.
- Saudi Arabia and Turkey are the major contributors in this market, accounting for over 46% revenue share in the year 2020



Middle East Lighting Fixtures Market Revenues, 2017-2027F
(\$ Billion)

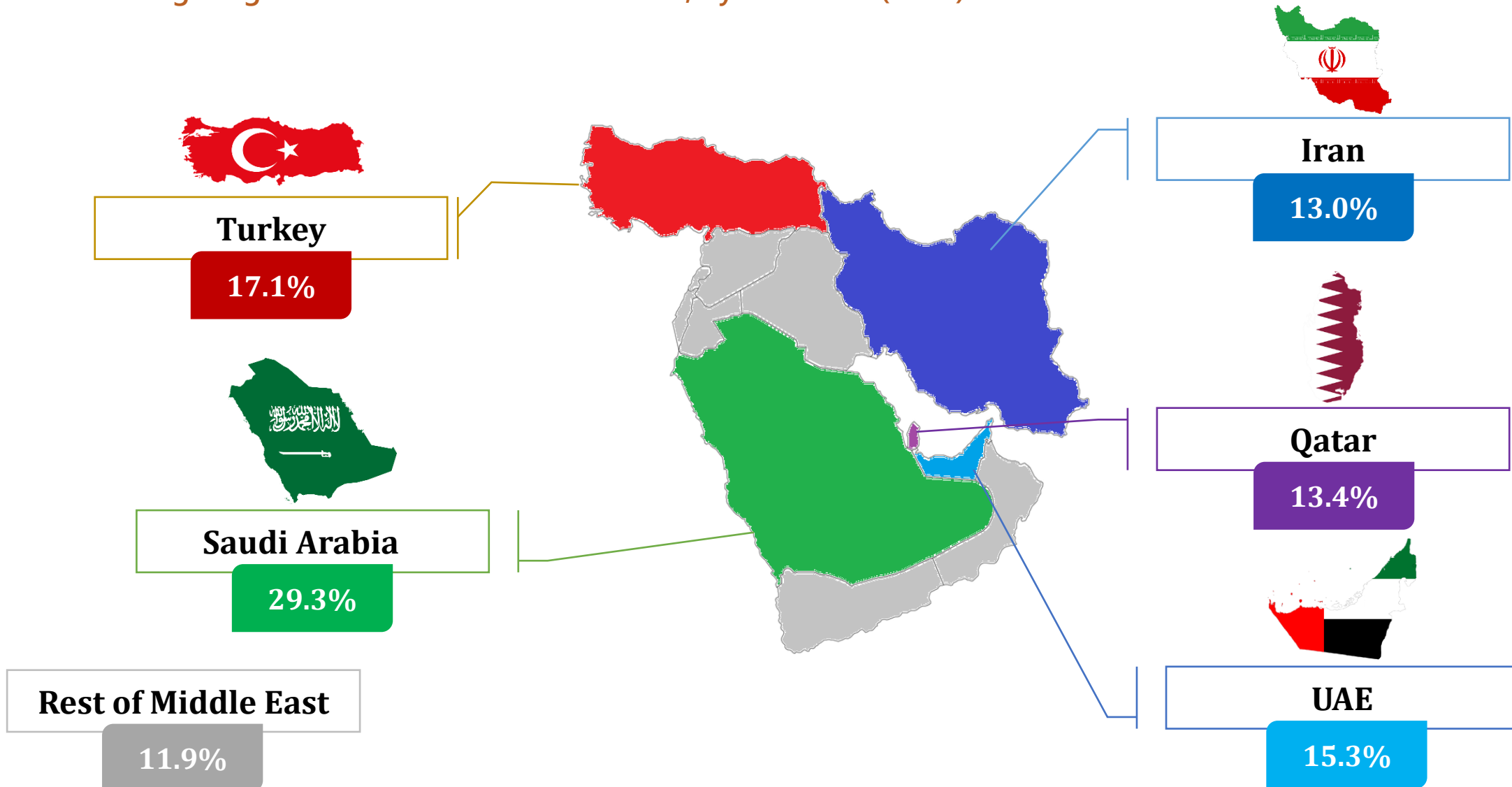


Source: 6Wresearch

“*Lighting Fixtures market is anticipated to decline in the year 2020 as a result of complete or partial lockdowns and suspension of economic activities during the first half of the year in order to curtail the spread of COVID-19 pandemic.*”

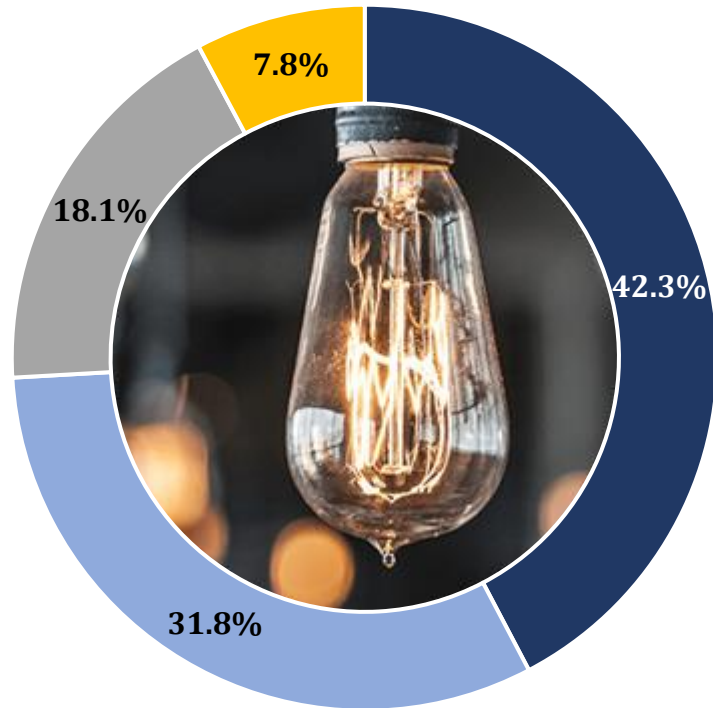
Middle East Lighting Fixtures Market Overview, By Countries

Middle East Lighting Fixtures Market Revenue Share, By Countries (2020)



Middle East Lighting Fixtures Market Overview, By Applications

Middle East Lighting Fixtures Market Revenue Share, By Applications (2020)



■ Industrial ■ Commercial ■ Outdoor ■ Others

In 2020, industrial vertical captured majority of the market revenue share in Middle East Lighting Fixtures market owing to high number of lighting installation along with the high prices of the fixtures installed in the industrial sector.

Commercial vertical was majorly driven by commercial offices, retail outlets, shopping malls and others. Over the coming years, education and healthcare applications are likely to record maximum growth rate owing to rising demand across the applications.

Top Projects in Execution Stage (Net Value \$ Billion)



Middle East Major Construction Projects

Saudi Arabia Construction Sector Outlook

Table 1: List of Upcoming Construction Projects in Saudi Arabia

S. No.	Project Name	Project Status	Description	Approx. Project Value (\$ Million)	Owners
1.	King Abdullah Bin Abdulaziz Medical Complexes	Under Construction	The project to develop two separate medical cities	6,800	Ministry of Interiors, ABV Rock Group (Riyadh), Saudi Binladin Group (Jeddah)
2.	King Fahad Medical City Expansion, Riyadh	Under Construction	It is located in the heart of Riyadh and is considered the largest and most advanced medical complex in the Middle East	14,000	Ministry of Health
3.	King Khalid Medical City	Under Construction	It includes a research center, staff accommodation, conference center, mosque, administrative building, car parking structures and community center.	1,270	Ministry of Health, King Khaled Mega Project Management Office (PMO), Vanir Construction Management
4.	Phase 2 Schools Public Private Partnership Program	Under Construction	The Program includes construction of 60 schools in the Al-Madinah and Al-Munawwarah regions	---	Tatweer Building Company (TBC), Ajjad Knowledge for Education and Training and Al Bawani Company
5.	Education Ministry Schools Project	Under Construction	The Saudi Ministry of Education has passed a project for the construction of 21 schools in the country.	56	Saudi Ministry of Education
6.	Education Complexes	Under Construction	The Education Ministry has passed a project for the development of building education complexes in Dammam, Jeddah and Riyadh.	500	Saudi Ministry of Education

Middle East Major Construction Projects

Saudi Arabia Construction Sector Outlook

Table 2: List of Upcoming Transportation Sector Construction Projects in Saudi Arabia

S. No.	Project Name	Project Status	Description	Approx. Project Value (\$ Million)	Owners
1.	Red Sea International Airport	Proposed	The project involves development of an international airport to meet the increasing demand for tourist in the country	---	Red Sea Development Company
2.	Makkah Bus Rapid Transportation System Project	Under Construction	The project is a part of Makkah Public Transport Programme (MPTP)	16,500	Makkah Mass Rail Transit Company
3.	Riyadh Metro	Under Construction	The project includes construction of more than 170 km, six lines constituting of 85 metro stations	23,000	Arriyadh Development Authority (ADA)

Middle East Major Construction Projects

Qatar Construction Sector Outlook

Table 3: List of Upcoming Skyscrapers in Qatar

S. No.	Project Name	Location	Floors	Expected Year of Completion	Use	Status
1.	Qatar National Bank Tower	Doha	101	--	Commercial	On Hold
2.	Al Quds Endowment Tower	Doha	100	--	Residential/ Commercial/ Hotel	On Hold
3.	Dubai Towers Doha	Doha	91	--	Residential/Commercial/Hotel	On Hold
4.	Al Mana Tower	Doha	57	--	Residential / Office	Structurally Topped Out
5.	Al Darwish Tower	Doha	55	--	Residential	Proposed
6.	Lusail Katara Hotel North Tower	Doha	36	2021	Hotel	Under Construction
7.	Lusail Katara Hotel South Tower	Doha	35	2021	Hotel	Under Construction
8.	Twin Tower 1	Doha	52	2022	Office	Architecturally Topped Out
9.	A`Ayan Tower	Doha	49	--	Residential	On Hold
10.	Samrya 44 Hotel Suites	Doha	45	--	Hotel	Under Construction
11.	5-star Hala Hotel	Doha	38	--	Hotel	Proposed

Middle East Major Construction Projects

UAE Hospitality Sector Outlook

Table 4: List of Upcoming Skyscrapers in UAE

S. No.	Projects	Location	Company	Completion
1.	Golden Tulip Diera	Dubai	Golden Tulip	2025
2.	Madinat Jumeirah Phase four	Dubai	Jumeirah Group	2025
3.	Grand Millennium ADNEC	Dubai	Millennium & Copthorne Hotels	2025
4.	Nobu Hotel	Abu Dhabi	Nobu Hospitality	2025
5.	Shangri-La Hotel	Abu Dhabi	Shangri-La Hotels and Resorts	2025
6.	Viceroy Hotels, Resorts & Residences	Abu Dhabi	Viceroy Hotel Group	2025
7.	Vision Saraya Abu Dhabi Corniche	Abu Dhabi	Vision Hotels Management	2025
8.	Vision Hydra Executive	Abu Dhabi	Vision Hotels Management	2025
9.	Dubai Marriott Hotel Citywalk	Dubai	Marriott International	2025

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